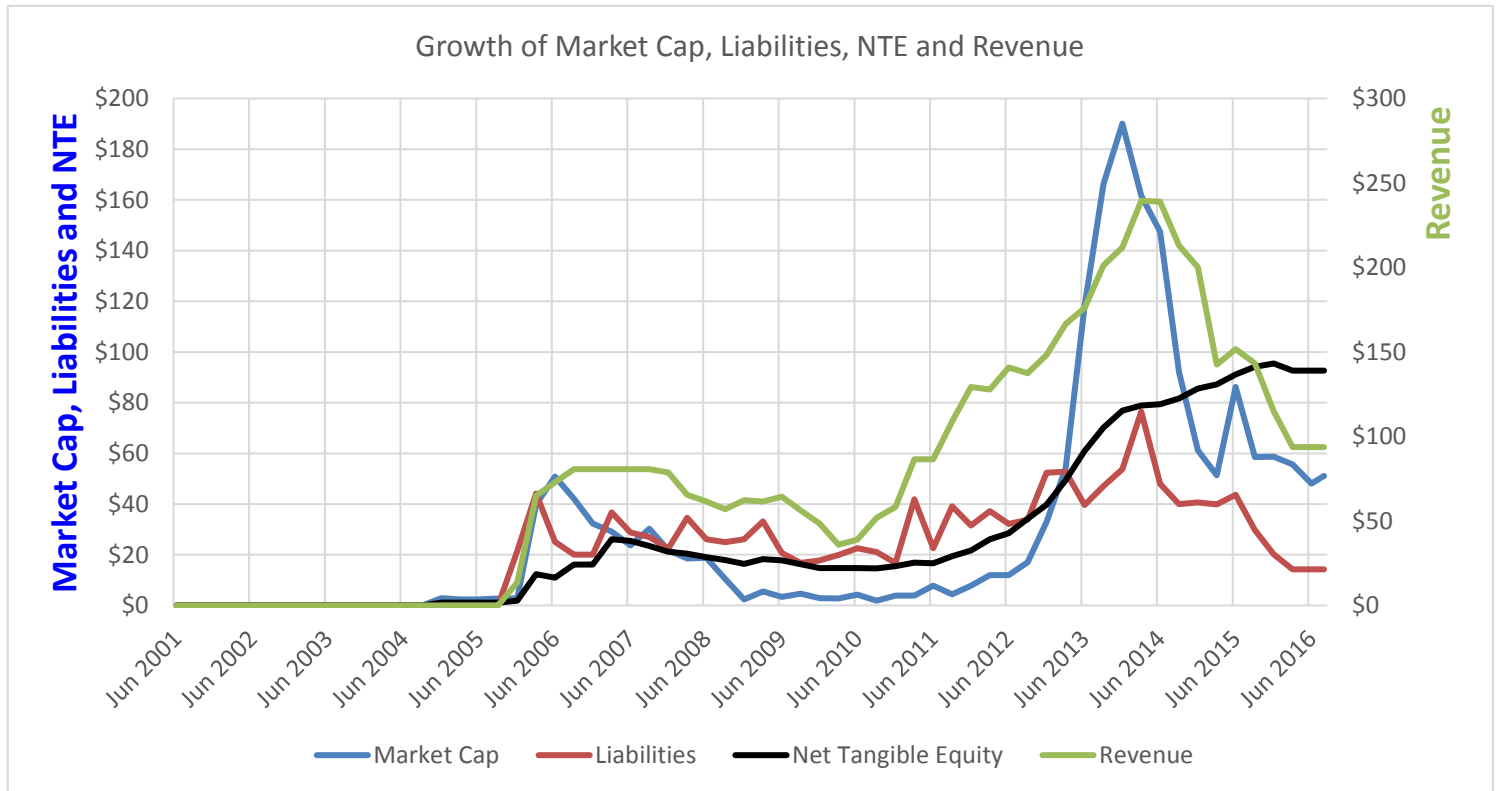
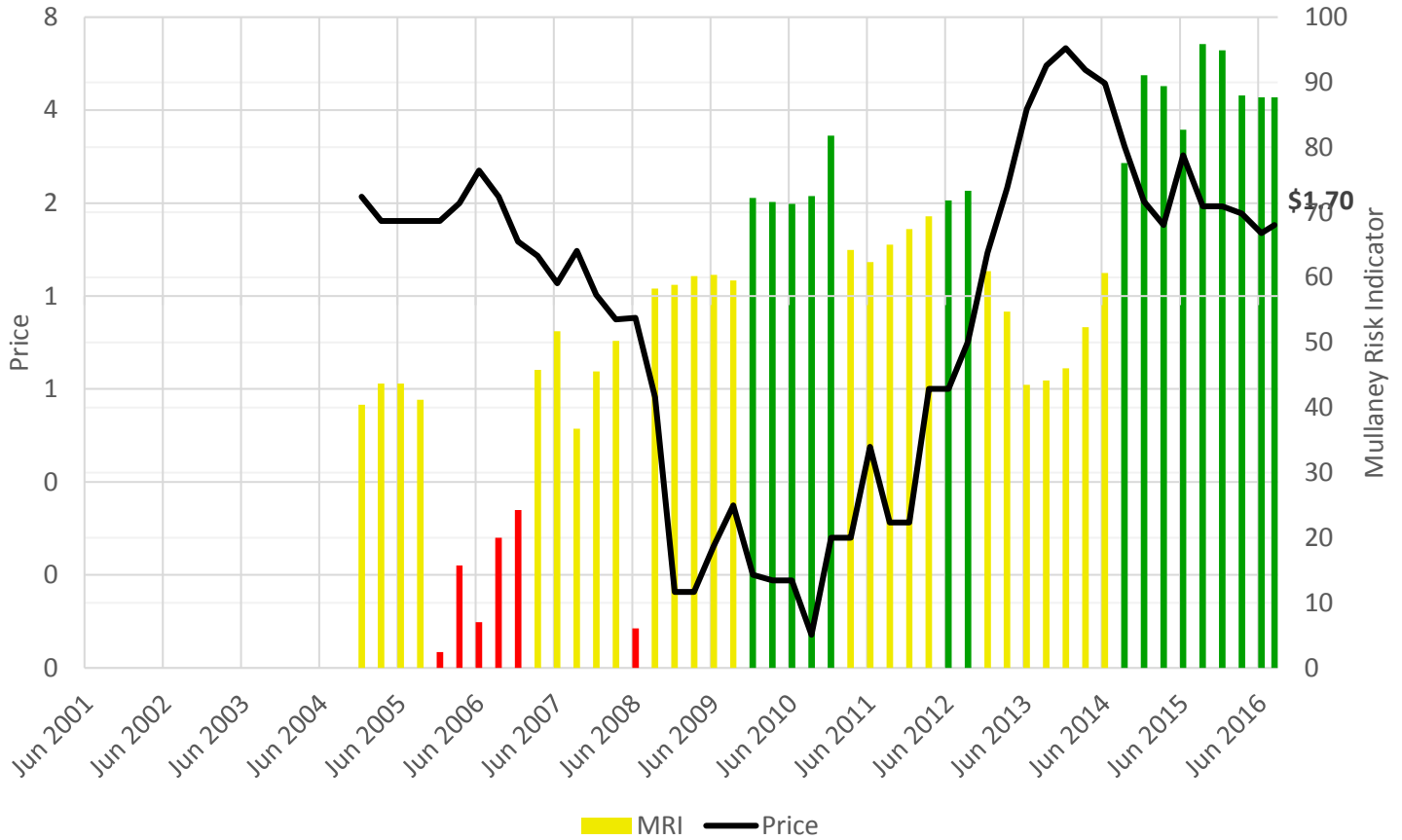


<b>MCR.V</b>		<b>Macro Enterprises</b>		<b>8/12/2016</b>	
<b>87.7</b>	<b>B+</b>	<b>Energy</b>		<b>Oil &amp; Gas Midstream</b>	
NTE: \$93		Revenue: \$94		CIA: \$47	
Market Cap: \$51		Liabilities: \$14		5Y NTE Growth: 41.1%	



Description: Sorry, we don't have that data right now.

### Basic Financials

Date	Aug 12, 2016	Jun 2016	Jun 2015	Jun 2014	Jun 2013	Jun 2012	Jun 2011
Market Cap	\$51	\$48	\$86	\$147	\$118	\$12	\$8
Revenues	\$94	\$94	\$152	\$239	\$176	\$141	\$87
NTE	\$93	\$93	\$91	\$79	\$61	\$29	\$17
Liabilities	\$14	\$14	\$44	\$48	\$40	\$32	\$23
Net Income	\$5	\$5	\$10	\$19	\$27	\$13	\$2
Dividends	\$0	\$0	\$0	\$0	\$0	\$1	\$0

### Price-NTE Ratio

Market Cap	\$51
Net Tangible Equity	\$93
<u>Market Cap to NTE Ratio</u>	<b>0.6</b>
5-Year Average NTE Ratio	1.01

### Income Congruency

5 Year Total Net Income:	\$73
5 Year Change in Net Tangible Equity:	\$76
5 Year Total Dividends Paid:	\$2
<u>Income Congruency:</u>	<b>106.8%</b>

### Solvency

Total Liabilities	\$14
Total Revenue TTM	\$94
Total Tangible Assets	\$107
<u>Liabs. to Revenue Ratio:</u>	<b>15.2%</b>
<u>Liabs. to Tan. Assets Ratio:</u>	<b>13.4%</b>

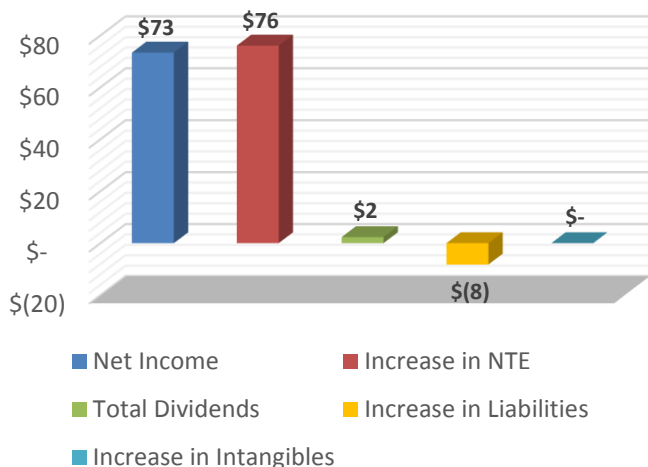
### Liquidity

Current Assets	\$56
Current Liabilities	\$9
Inventory	\$0
Cash Immediately Available (CIA):	\$47
Long-Term Liabilities:	\$5
"Super" CIA:	\$41
<u>CIA to Long-Term Liabilities:</u>	<b>871.0%</b>

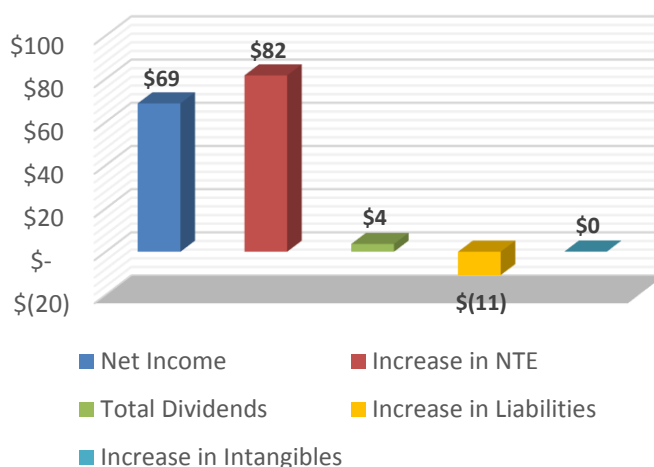
### Growth Trends of Sales, CIA, Debt and NTE

	Sales Growth		CIA Growth		Debt Growth		NTE Growth	
	3 Years		3 Years		3 Years		3 Years	
Price Growth -25.00%	3-yr Ago	\$176	3-yr Ago	\$24	3-yr Ago	\$40	3-yr Ago	\$61
	Curr YR	\$94	Curr YR	\$47	Curr YR	\$14	Curr YR	\$93
		-18.97%		24.42%		-28.80%		14.95%
Price Growth 39.22%	5 Years		5 Years		5 Years		5 Years	
	5-yr Ago	\$87	5-yr Ago	\$5	5-yr Ago	\$23	5-yr Ago	\$17
	Curr YR	\$94	Curr YR	\$47	Curr YR	\$14	Curr YR	\$93
		1.59%		58.29%		-8.71%		41.08%
Price Growth -3.97%	10 Years		10 Years		10 Years		10 Years	
	10-yr Ago	\$73	10-yr Ago	\$8	10-yr Ago	\$25	10-yr Ago	\$11
	Curr YR	\$94	Curr YR	\$47	Curr YR	\$14	Curr YR	\$93
		2.56%		19.37%		-5.49%		23.74%

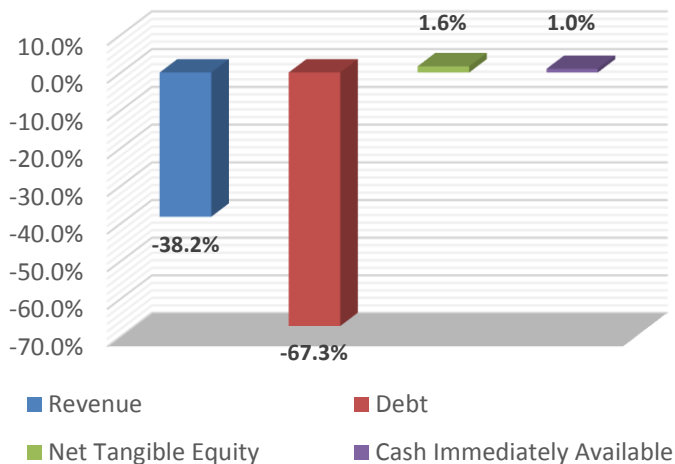
### 5 Year Income to Equity Trend



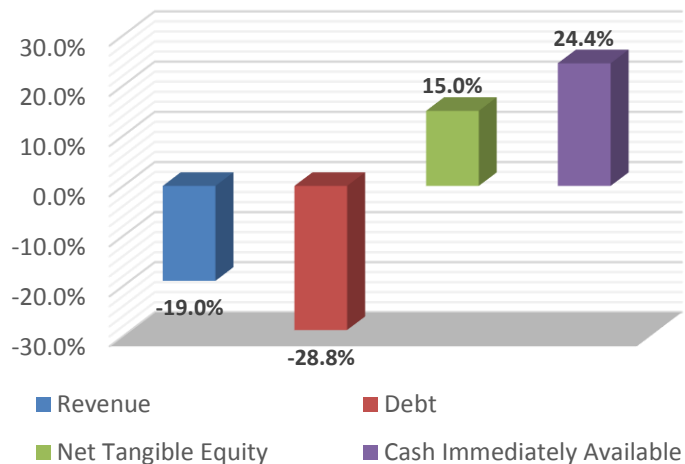
### 10-Year Income Congruency



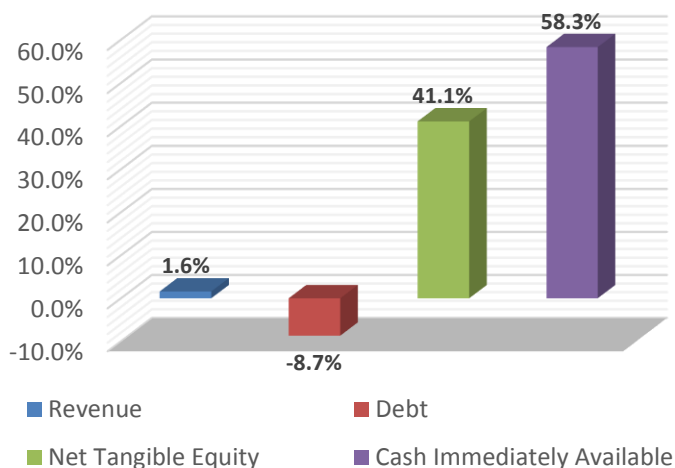
### 1 Year Growth Trend



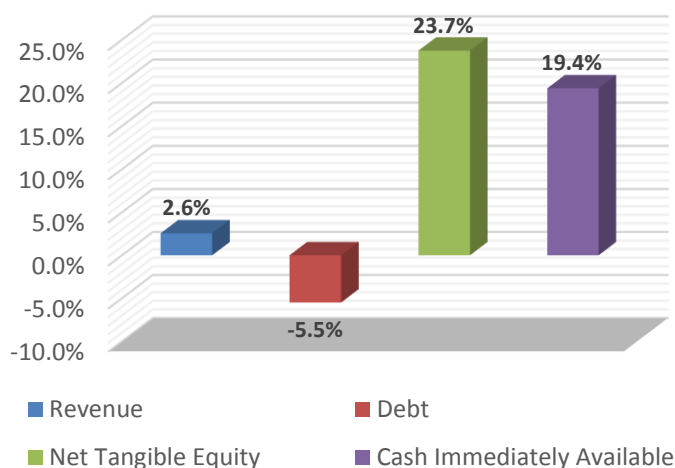
### 3 Year Growth Trend



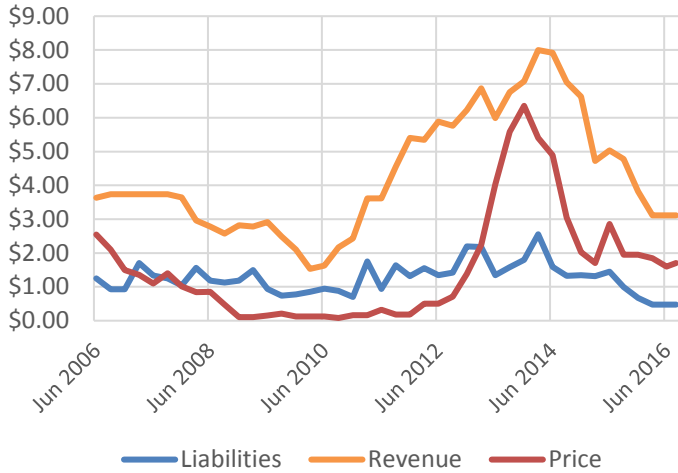
### 5 Year Growth Trend



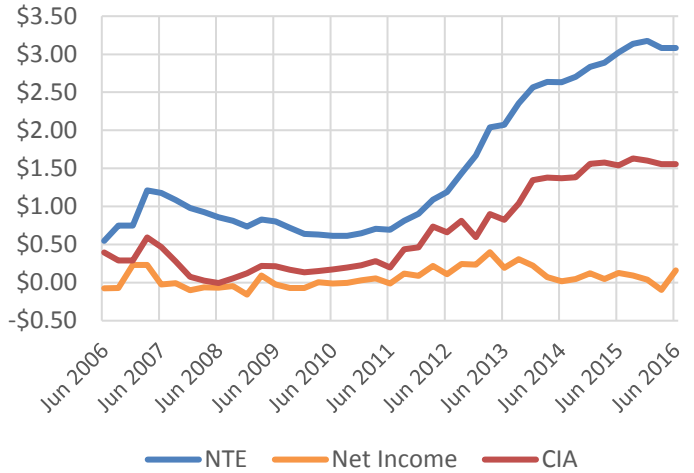
### 10 Year Growth Trend



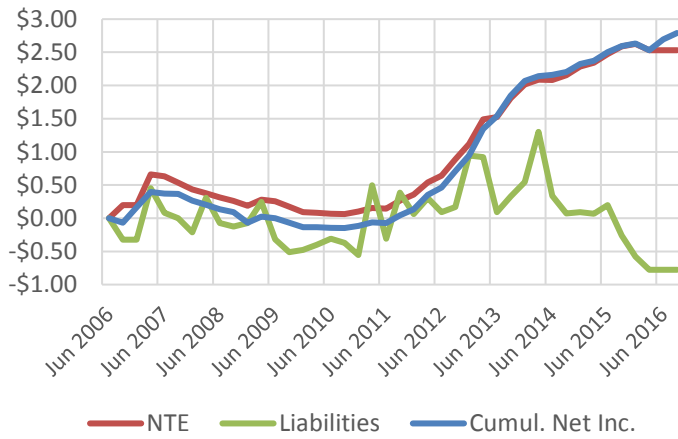
Financial Statistics Per Share



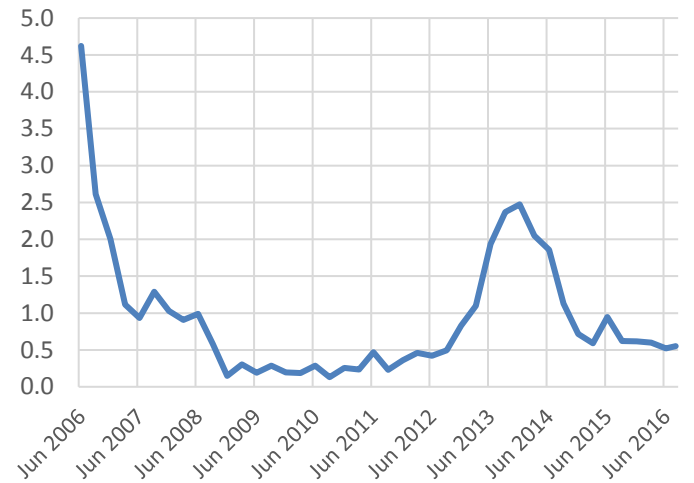
Financial Statistics Per Share



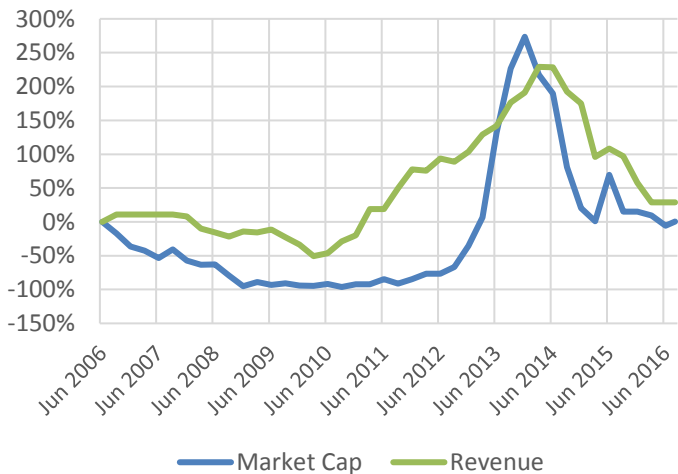
Cumulative Growth of Net Income, NTE and Liabilities, Per Share



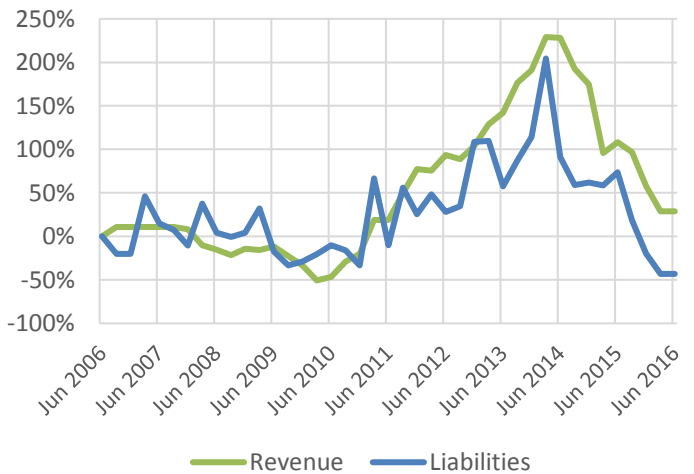
Market Cap to NTE Ratio



Market Cap to Revenue



Revenue to Liabilities



<b>MCR.V</b>	<b>Macro Enterprises</b>		
<b>8/12/2016</b>	<b>MSI Score:</b>	<b>88</b>	<b>B+</b> <b>Low Risk</b>

<b>Market Cap to NTE</b>	<b>5 Year Historic MCap to NTE</b>
Market Cap / NTE: 0.552	Current Market Cap / NTE: 0.552
Score: 130	1st quartile of MCap / NTE: 0.490
Min - Max Range: 0 - 130	Score: 69
	Min - Max Range: 0 - 125
<b>CIA to Long-Term Liabilities</b>	<b>"Super-CIA" to NTE</b>
CIA / L-T Liabilities: 871.0%	"Super-CIA" / NTE: 44.7%
Score: 100	Score: 89
Min - Max Range: 0 - 100	Min - Max Range: 0 - 100
<b>Long-Term Liabilities to NTE</b>	<b>Long-Term Liabilities to Revenue</b>
L-T Liabilities / NTE: 0.058	L-T Liabilities / Revenue: 0.057
Score: 93	Score: 93
Min - Max Range: 0 - 100	Min - Max Range: 0 - 100
*If LTL / NTE $\leq$ 10%, the LTL to Revenue metric equals the LTL / NTE metric.	
<b>Market Cap to Revenue Growth</b>	<b>Revenue to Market Cap</b>
5-Year Revenue Growth: 1.6%	Revenue / Market Cap: 1.834
Market Cap / Revenue: 0.545	Score: 58
Score: 9	Min - Max Range: 0 - 100
Min - Max Range: 0 - 100	
<b>Revenue Persistency</b>	<b>5Y Liabs. Growth / NTE Growth</b>
5-Year Revenue Growth: 1.6%	5-Year L-T Liabilities Growth: -8.7%
5-Year Average Revenue: \$150	5-Year NTE Growth: 41.1%
Score: 50	Score: 93
Min - Max Range: 50 - 200	Min - Max Range: 0 - 100
*If LTL / NTE $\leq$ 10%, the 5Y LTL Growth / NTE Growth metric equals the LTL / NTE metric.	
<b>5Y NTE Growth and Persistency</b>	
5-Year NTE Growth: 41.1%	
5-Year Average NTE: \$65	
Score: 100	
Min - Max Range: 0 - 100	

<b>Modifier for Declining NTE</b>	<b>Small Company Penalty</b>
Longest period of NTE decline: 0 Qtrs	Current Market Cap \$51
Worst 1-year NTE decline: -1.6%	Adjustment to final MSI: -10
Adjustment to final MSI: 0	Min - Max Range: -10 - 0
Min - Max Range: -40 - 0	